

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re:	§	Chapter 11
USA DRY VAN LOGISTICS, LLC¹, et al.,		§
		§
Debtors.	§	Jointly Administered

NOTICE OF OCCURRENCE OF EFFECTIVE DATE

NOW COMES USA Dry Van Logistics, LLC, et al. (“Debtors”) and hereby provides notice that the Effective Date occurred on November 19, 2010.

Respectfully submitted,

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By: /s/ David S. Gragg
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**COUNSEL FOR USA DRY VAN LOGISTICS, LLC, ET AL.
DEBTORS**

¹ Golagale Holdings, L.L.C.; USA Logistics Carriers, L.L.C.; USA Log. Carriers, L.L.C.; USA Dry Van Logistics, L.L.C.; North American Trailer Rentals, L.L.C.; South Texas Petroleum, L.L.C.; LA & G Investment Co, L.L.C. and LA & G Laredo Investment Co., L.L.C. The corporate address for all debtors is 3010 West military, McAllen, Texas 78503. Joint administration under the above style and case number has been ordered by the United States Bankruptcy Court on February 3, 2010. The use of the term “Debtor” shall refer to all debtors.

CERTIFICATE OF SERVICE

The undersigned attorney hereby certifies that on November 22, 2010, true and correct copies of the foregoing Notice of Occurrence of Effective Date were served by facsimile, electronic transmission, and/or by depositing same in an official depository under the care and control of the United States Postal Service, in a postpaid wrapper, via First Class Mail, properly addressed to the parties listed on the attached limited mailing matrix.

/s/ David S. Gragg

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EXHIBIT “A”

LIMITED SERVICE LIST

LIMITED SERVICE LIST FOR
USA DRY VAN LOGISTICS, L.L.C., et al.

Debtors

Golagale Investment Co., L.L.C.
LA & G Investment Co., L.L.C.
North American Trailer Rentals,
L.L.C.
South Texas Petroleum, L.L.C.
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<u>20 Largest Unsecured Creditors</u>	Zions Credit Corporation	Marlin Leasing
<u>Golagale Investment Co., LLC</u>	PO Box 26536	P.O. Box 13604
Aurelio Aleman 4405 S H ST McAllen, TX 78503	Salt Lake City, UT 84126-0536	Philadelphia, PA 19101
<u>Everhard & Company</u> Certified Public Accountants PO Box 6137 McAllen, TX 78502-6137	<u>South Texas Petroleum, L.L.C.</u> Argus Security Systems 314 Ash McAllen, TX 78501	North American Compliance Services 2390 Central Blvd. Ste, E Brownsville, TX 78520
George Gomez 2107 La Condesa Edinburg, TX 78539	Armando Barrera Jr. P.O. Box 178 Edinburg, TX 78540	Paccar Financial P.O. Box 676014 Dallas, TX 75267
Sergio Lagos 2400 San Miguel Mission, TX 78572	Capital One P.O. Box 650743 Dallas, TX 75265	People's Capital And Leasing 255 Bank Street Waterbury, CT 06702
<u>LA & G Investments Co., L.L.C.</u> Hidalgo County Tax Office Hidalgo County Tax Assessor - Collector PO Box 178 Edinburg, TX 78540	CS Safety P.O. Box 4527 McAllen, TX 78501	Premium Assignment Corporation P.O. Box 3100 Tallahassee, FL 32315
Art Salinas Engineering And Supplies 1524 Dove Ave McAllen, TX 78504	Department Of Public Safety 6200 Guadalupe Bldg. P Austin, TX 78752-4019	Sprint P.O. Box 4181 Carol Stream, IL 60197-4181
Capital One Attn: Commercial Loan Processing Dept. P.O. Box 4649 Houston, TX 77210-4649	Digital Office System 4800 W. Expressway 83 McAllen, TX 78501	World Fuels Services 1101 5th Ave. Ste. 280 San Rafael, CA 94901
Lone Star National Bank 206 W. Ferguson Pharr, TX 78577	DM2 Software Inc 7700 NE Greenwood Dr.Ste.200 Vancouver, WA 98662	<u>USA Dry Van Logistics,</u> <u>L.L.C.</u> VIPA Transportaciones SA de CV Bertha Caballero No. 915 Col. Adnres Caballero Escobedo, NL 66050 MEXICO
<u>North American Trailer Rentals,</u> <u>L.L.C.</u> Capital One Bank 509 S. Main McAllen, TX 78501	Fleetpride P.O. Box 847118 Dallas, TX 75284-7118	Fletes Pavi Carr Autotonico Gdl KM 6 El Nacimiento Atotonilco el Alto, JA 47779 MEXICO
GE Capital Solutions PO Box 822108 Philadelphia, PA 19182-2108	FMA, INC. P.O. Box 340021 Austin, TX 78734-0021	HG Transportaciones Carretera A Hunala KM 1.5 Apodaca Nuevo Leon MEXICO
Navistar Financial Corp 425 N Martingale Road Ste 1800 Schaumburg, IL 60173	French-Ellison Truck Center 4300 N Cage Street Pharr, TX 78577 GE Capital P.O. Box 740425 Atlanta, GA 30374-0425	Gonzalez Trucking Av. De la Convencion de 1914 Nte. Col. Morelos Aguascalientes, AG 20140 MEXICO
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Transportes Villaerral BerlangA SA de CV Blvd Ind de la transformacion No. 3151 Zona Ind. Noroeste Ramos Arizpe, CA 25900 MEXICO	Auto Express Hercules, SA de CV Camino Escobedo-El Carmen 201 Esobedo, NL MEXICO	Southern Tire Mart 6875 Speedway Blvd., Suite U-105 Las Vegas, NV 89115
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Transportes Especial Autorizada SA Av. Independencia No. 28 Col. Independencia 54914, TL Edo de Mexico MEXICO	Transportes Americanos Carga Tamez, SA de CV Chihuahua 4305 Nuevo Laredo, TM MEXICO	French Ellison Truck Center PO Box 200187 San Antonio, TX 78220
Velotrans, SA de CV Independencia No. 110 Col. Los Reyes Tultitlan, MX 54900 MEXICO	Transportadora Egoba, SA de CV Av 5 de Febrero No. 1730 Zona Ind. Benito Juarez Queretaro, QR 76130 MEXICO	Hollon Oil Company 1300 Davenport Weslaco, TX 78596
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USA DRY VAN LOGISTICS, L.L.C., et al.

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